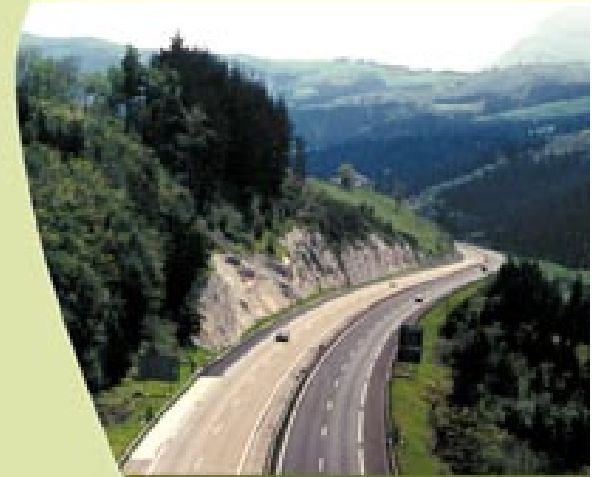
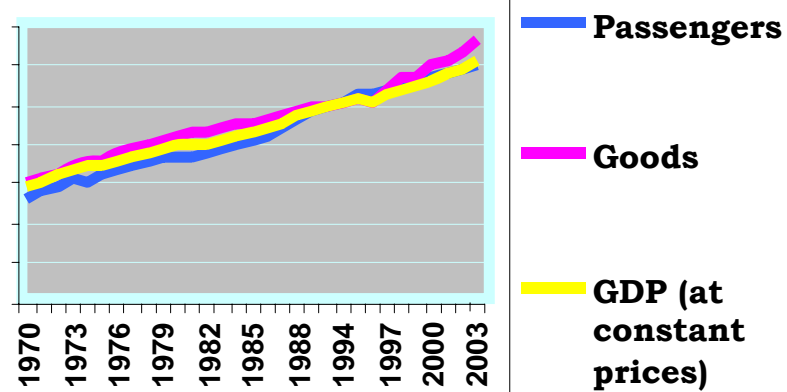


ASECAP Report from the Secretary General

Kallistratos Dionelis
Secretary General

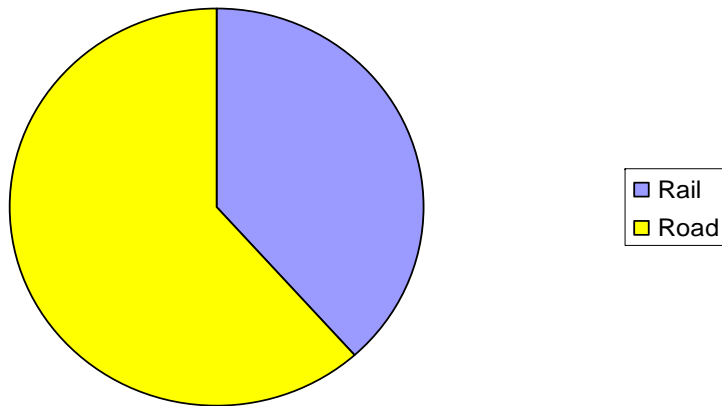


Transport growth EU-15

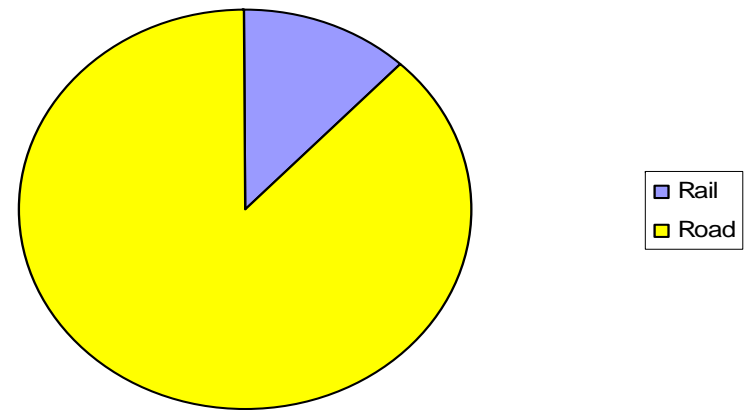


Inland transport evolution: the reality of road vs. rail

ROAD VERSUS RAIL - 1970



ROAD VERSUS RAIL - 2005



ASECAP network

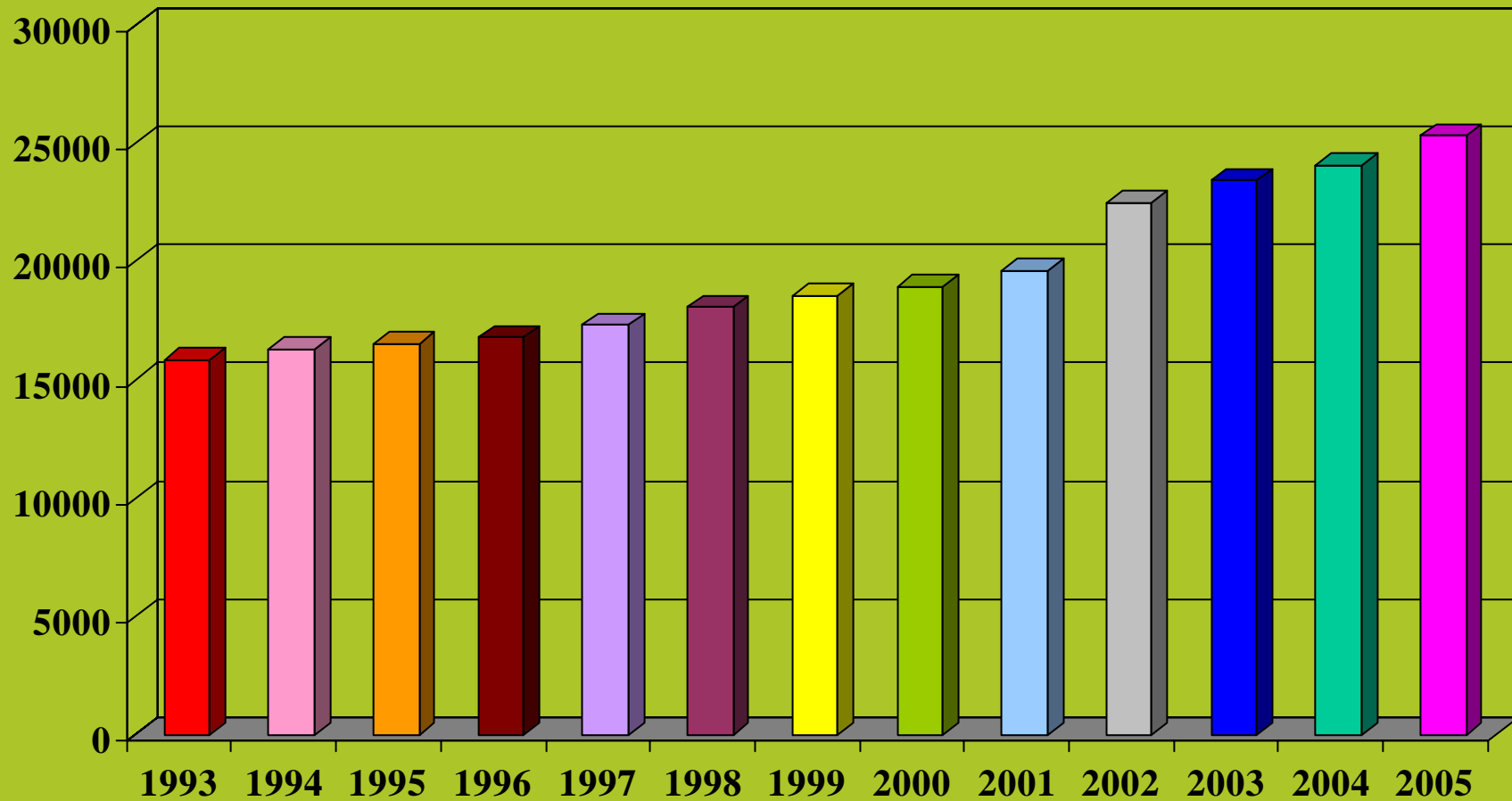


ASECAP main figures

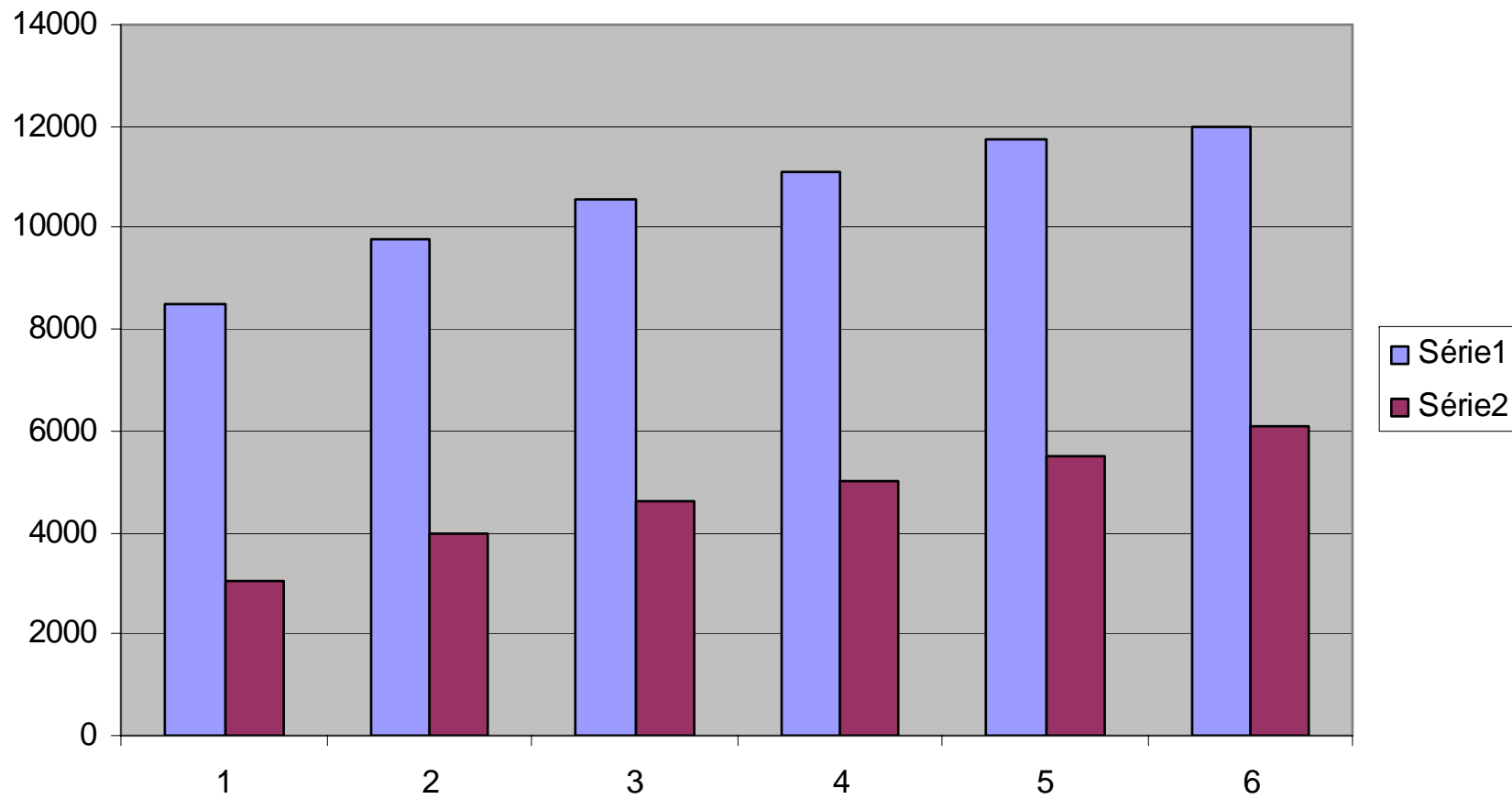
- ❁ **16** national members
- ❁ **126** Tolled Motorways operators
- ❁ **24.626** Km of network operated
- ❁ Over **15** billions Euros of revenues
- ❁ **12.402** of Toll lanes
- ❁ **6.182** ETC lanes
- ❁ Nearly **10.000.000** of ETC subscribers

Data as of 01.01.2006

ASECAP network's evolution (1993-2005)



TOLL LANES AND ETC LANES



**The Revised European Transport Policy:
shapes
the future with “**commodality**”**

- **An undistorted transport market framework will be shaped without artificial restrictions**

Where

**the future commodality will simply
mean that:**

- **On a complete and harmonised infrastructure network,**
- **an efficient, secure and safe Road Service will be offered**
- **applying modern ITS as a management tool**

Based on the “User pays” principle

Under the Revised White Paper

The society and the market will cooperate to manage the transport needs and answer accordingly:

Priority will be to design, build, finance and operate an harmonised and safe network managed efficiently in an environment of economic scarcity.

How?

Under the Revised White Paper

By using:

- **the TENs decision as political road map**
- **the ppp initiatives as economic incentive**
- **the new Eurovignette as legal framework and**
- **The ETC interoperability directive as industrial tool**

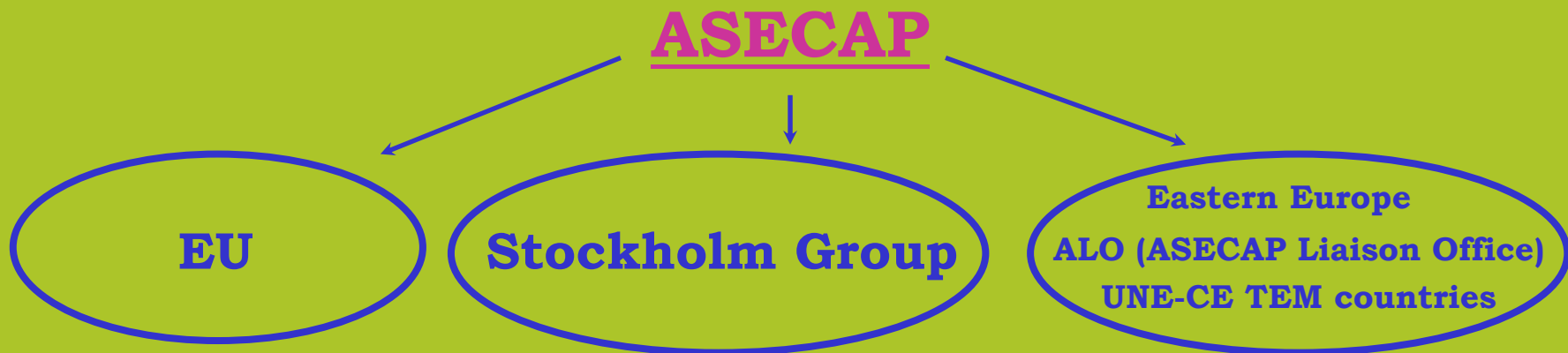
The ASECAP “political answer” in these developments

- Inserts the holistic approach of the **Road service**
- Defines the basic characteristics of the road service
- Goes beyond ambiguous criteria and quantifies the terms in concrete socio-economic analyses

Finally quantifies

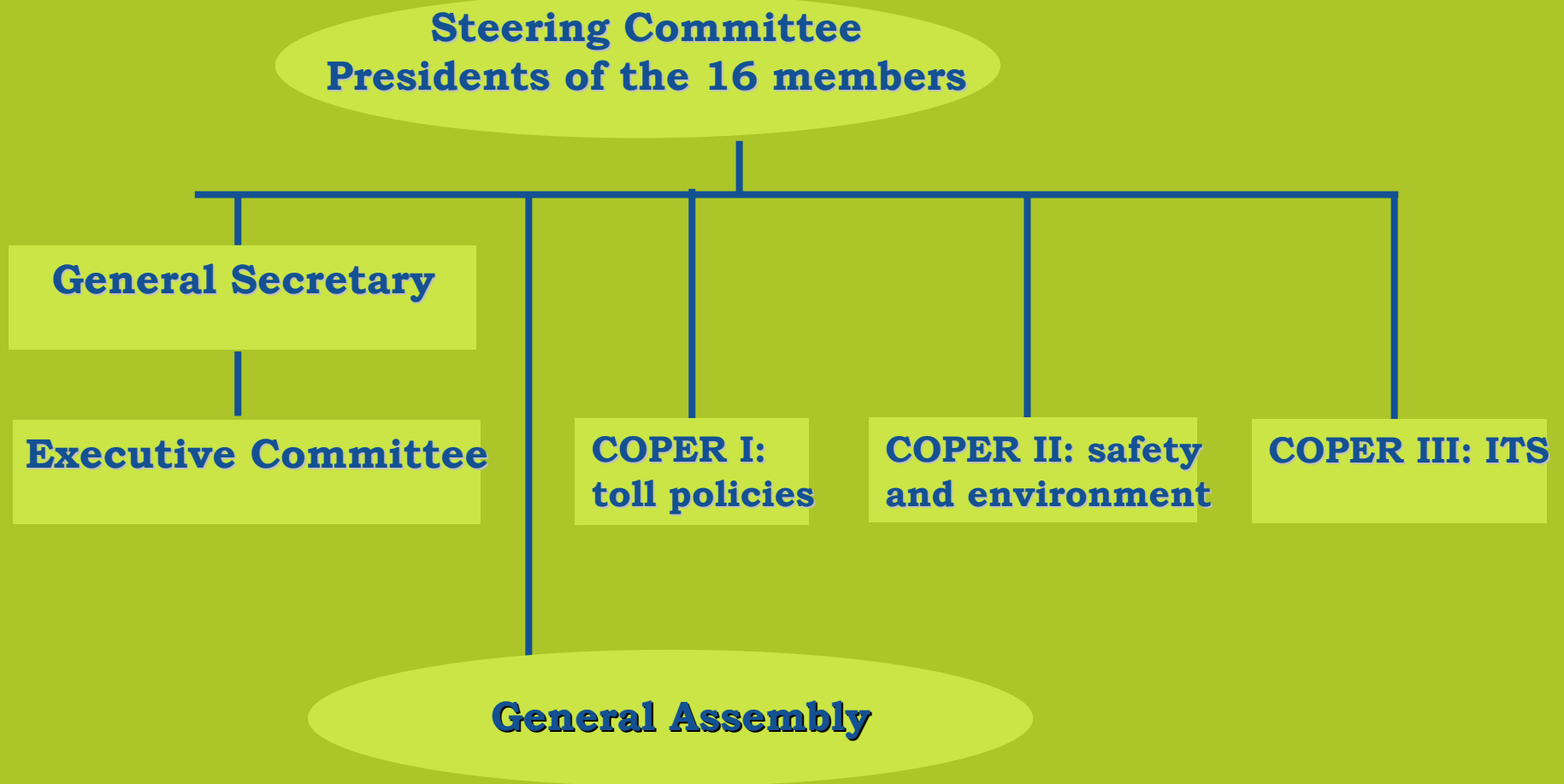
- **The cost of the final « Road service »**

ASECAP and the transport policies



ASECAP IBTTA
MoU

ASECAP functioning



ASECAP Report from the Secretary General

THANK YOU FOR YOUR ATTENTION

Kallistratos Dionelis
Secretary General

